

ANNUAL REPORT 2024

FOCUSING RESOURCES TO CHANGE LIVES.

THE HENRY FOUNDATION

HIGHLIGHTS

The Henrys Passion for Education-

Paula, a straight A student, attended Midland College and earned a bachelor's degree in history and psychology from the University of Texas of the Permian Basin and a master's degree in European history from Texas Tech University. She taught history at Midland College, UTPB and Texas Tech.

Her passion for education has translated into being a primary focus area for the foundation. This year funds were given to the following educational initiatives:

-C3 (College & Career Connections) program at Midland College

—The Midland College Pre-K Academy

-Midland Young Leaders Challenge





HENRY FOUNDATION HISTORICAL BACKGROUND

HISTORY

Jim and Paula Henry of Midland, Texas established The Henry Foundation on August 9, 2006, to serve as a vehicle for carrying out their philanthropic interests and charitable endeavors.

MISSION & DONOR INTENT

MISSION

Focusing Resources to Change Lives.

VISION

Improving the quality of life for citizens of Midland, Texas through giving which will have a lasting effect.

GOALS

 To make Midland a better place by supporting quality of life for all community residents,

2) To identify key projects to address community focus and direction,

3) To collaborate (partner and invest) with other non-profit organizations in order to address issues within the community which impede quality of life for all residents, and

4) To invite other foundations and community groups to join in thoughtful giving which addresses root causes and "builds fences" rather than "band-aids" issues for the community.

GEOGRAPHIC IMPACT



PRIORITY GIVING AREA:

The priority of The Henry Foundation remains in Midland, TX. Projects funded outside the region are given through board directed gifts or through the work of the second and third generation members.

FUNDS AWARDED BY AREA:

Midland: 67- \$1,957,184 *

Greater Texas Region: 20- \$270,000

National 9- \$105.000

*12 of these grants were made to organizations who serve the greater Permian Basin Region.

The Henry Foundation gave a total of 96 grants to 78 organizations across the Permian Basin and greater United States.

ORGANIZATIONAL PARTNERS ORGANIZATIONS GIVEN TO IN ALL PROGRAM AREAS

Education

Bynum School

Communities in Schools of the Permian Basin. Inc. Lewisville Education Foundation. Inc. Literacy Coalition of the Permian Basin Midland College Foundation, Inc. Midland County Public Library Foundation Midland Education Foundation Pease PTA Permian Basin Catholic High School (DBA Holy Cross Catholic High School) Permian Basin Public Telecommunications, Inc. (Basin PBS) Prestonwood Christian Academy The Hillander School The University of Texas Foundation Trinity School of Midland Texas United Way of Midland

Human Services

Arms Of Hope **Basin Dream Center For Orphans** Buckner Children and Family Services, Inc. Casa de Amigos of Midland, TX, Incorporated CASA of West Texas -Voices For Children Childrens Advocacy Center For North Texas, Inc. Christmas in Action, Inc. Community Partners of Denton County, Inc. Court Appointed Special Advocates Of Denton County, Inc. **Cumberland Youth And Family Services** Domus Pacis Family Respite, Inc. Family Promise of Midland, Texas, Inc. Free The Oppressed Hearts For Homes Midland Parker Place, Inc. One Accord For Kids Partners Relief & Development Permian Basin Gifts Of Hope, Inc. **Ranch Hands Rescue** Restored Hope Ministries, Inc. Safe Place of the Permian Basin

Human Services Cont

The Salvation Army Senior Life Midland, Inc. United Way Midland of Midland, Inc.

Civic and Community

Christ Church Anglican

Arts and Culture

Permian Basin Petroleum Museum Library & Hall Of Fame Midland Odessa Symphony and Chorale, Inc.

Environment & Animals

Austin Pets Alive! Austin Zoo, Inc. City of Austin Animal Shelter House Rabbit Resource Network, Inc. People for the Ethical Treatment of Animals, Inc. Wildlife Rescue, Incorporated (DBA Austin Wildlife Rescue)



Basin PBS, Literacy Coalition of the Permian Basin

ORGANIZATIONAL PARTNERS ORGANIZATIONS GIVEN TO IN ALL PROGRAM AREAS

Public Benefit

Cross Timbers Rotary Club Charities, Inc. Lake Brownwood Christian Retreat, Inc. Midland Shared Spaces, Inc. Nonprofit Management Center of the Permian Basin Young Mens Christian Association

Religion

Harvesters Ministries, Inc. Our Lady of Guadalupe Parish and Shrine Permian Basin First Priority, Inc.

Youth Development

Big Brothers Big Sisters of the Permian Basin, Inc. Boys & Girls Clubs Of The Permian Basin, Inc. Buffalo Trail Council, Boy Scouts of America Bush Tennis Center Fellowship of Christian Athletes Midland College Foundation, Inc. Teen F.L.O.W. Unlock Ministries, Inc. (DBA Opportunity Tribe) Young Life Young Mens Christian Association



Holy Cross Catholic High School

<u>Health</u>

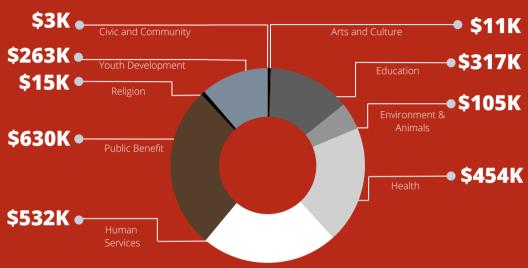
Aphasia Center of West Texas, Inc. Centers for Children and Families, Inc. Archway Outreach, Inc. City of Midland Aquatics, Inc. Community Children's Ministry (DBA Community Children's Clinic) Midland Memorial Foundation. Inc. Mission Health Care, Inc. (DBA Mission Center Adult Day Service) Permian Basin Behavioral Health Center Samaritan Counseling Center of West Texas, Inc. St. Jude Children's Research Hospital, Inc. Teen Challenge-Adult Centers of Texas, Inc. **Texas Health Resources Foundation** The Novi Community The Springboard Center The University of Texas Foundation- MD Anderson Weston A Price Foundation



Aphasia Center

GIVING IN TOTAL

OVERALL GIVING IN 2024:



Total: \$2,082,184

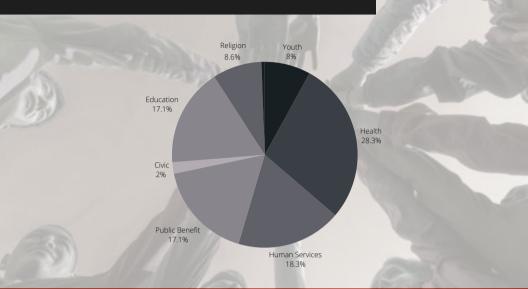
\$700,000 in previous year pledges also paid for a total of \$2,772,184.

GIVING DEFINED

Henry Foundation giving is allocated into four categories. These include local giving as approved by the Henry Foundation board of directors, second generation discretionary giving, third generation discretionary giving, and board member discretionary allocations. Local giving follows the parameters of geographical restriction to Midland, TX and operating within the foundation's priority program areas



BOARD GIVING



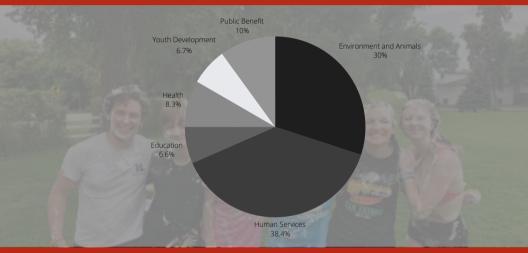
Basin Dream Center For Orphans Boys and Girls Club of Midland, Inc. Buckner Children and Family Services, Inc. CASA of West Texas -Voices For Children Christ Church Anglican City of Midland Aquatics, Inc. Community Children's Ministry (DBA Community Children's Clinic) Family Promise of Midland, Texas, Inc. Fellowship of Christian Athletes Free The Oppressed Harvesters Ministries, Inc. Lake Brownwood Christian Retreat, Inc. Midland College Foundation, Inc. Midland Memorial Foundation, Inc. Midland Odessa Symphony and Chorale, Inc.

One Accord For Kids Our Lady of Guadalupe Parish and Shrine Partners Relief & Development Permian Basin First Priority, Inc. The Hillander School The Novi Community The Salvation Army The Salvation Army The Springboard Center The University of Texas Foundation Trinity School of Midland Texas West Texas Food Bank Young Mens Christian Association

LEGACY IMPACT

SECOND GENERATION RECOMMENDED GIVING

Not content in limiting their generosity to their own lifetimes, Jim and Paula established opportunities for their children and grandchildren to give within their local communities. Second Generation and Next Gen recommended giving allows future generations of the Henry Family to be part of the foundation, making recommendations for worthy recipients, extending the geographic impact of philanthropy to other areas of the country they call home and embracing the core values and purposes of Jim and Paula's charitable outlook.



Arms Of Hope

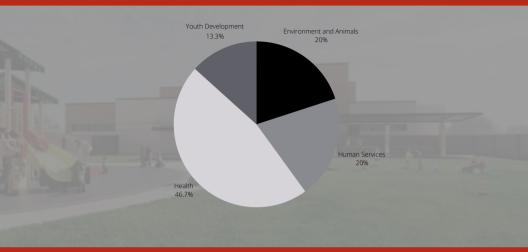
- Austin Pets Alive!
- Austin Zoo, Inc.
- Bob's House of Hope
- Children's Advocacy Center For North
- Texas, Inc.
- City of Austin Animal Shelter
- Community Partners of Denton County, Inc
- Court Appointed Special Advocates Of Denton County, Inc
- Cross Timbers Rotary Club Charities, Inc.
- Cumberland Youth And Family Services
- Domus Pacis Family Respite, Inc.

Hearts For Homes

- House Rabbit Resource Network, Inc. Lewisville Education Foundation, Inc. People for the Ethical Treatment of Animals, Inc
- Prestonwood Christian Academy
- Ranch Hands Rescue
- Restored Hope Ministries, Inc.
- St Jude Children's Research Hospital
- Texas Health Resources Foundation
- Wildlife Rescue, Incorporated (DBA Austin
- Wildlife Rescue)
- Young Life

LEGACY IMPACT

THIRD GENERATION RECOMMENDED GIVING



Basin Dream Center For Orphans Weston A Price Foundation Austin Pets Alive! Buffalo Trail Council, Boy Scouts of America

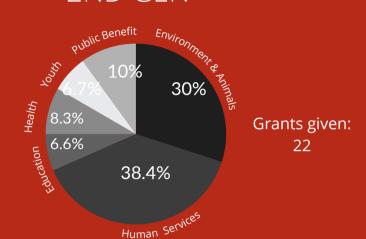




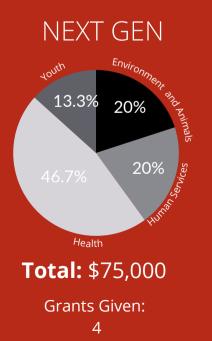


GIVING BY GROUP

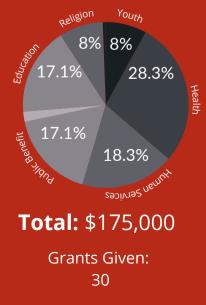
2ND GEN



Total: \$300,000.00



BOARD GIVING



SINCE INCEPTION



\$9.5 Million Human Services



\$9.95 Million Education





\$3.83 Million Public Benefit

\$2.36 Million Youth Development

LEADERSHIP

Board of Directors

President Paula A. Henry *Director* Stan G. Jacobs

Vice President Ronnie D. Scott *Director* Steven N. Castle

Vice President Steven H. Pruett II *Director* <u>Mal</u>colm Kintzing

Staff

Director of Operations Juanita Castilleja

\$7.35 Million

Health

Grant Officer Lauren Garrett

Secretary,Treasurer Michel (Mike) E. Curry